

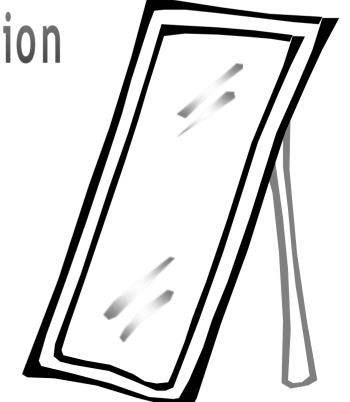
# Future Foods For Future Health Forum RETHINKING FOOD WITH 2020 HINDSIGHT

The Age Theatre
July 24.2007

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Frameworks for conversation

Food as a Mirror

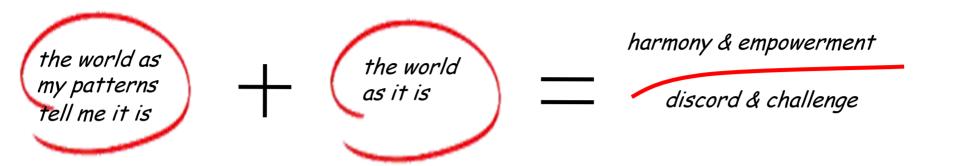


Barons or Navigators?





## Fundamental design principles The patterns are in the words we use



health

agriculture



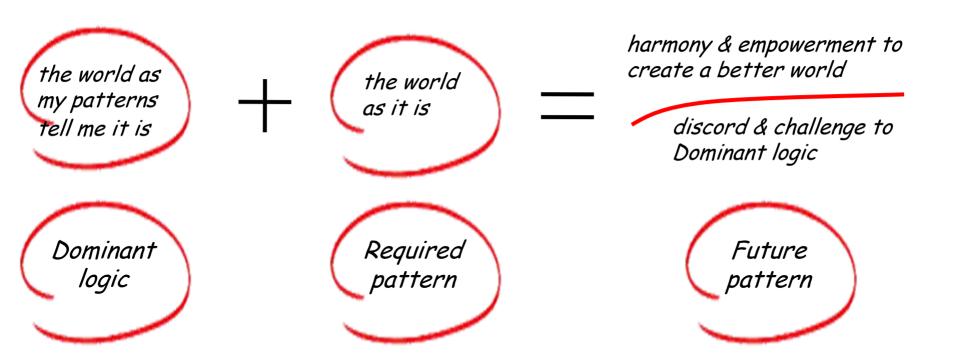




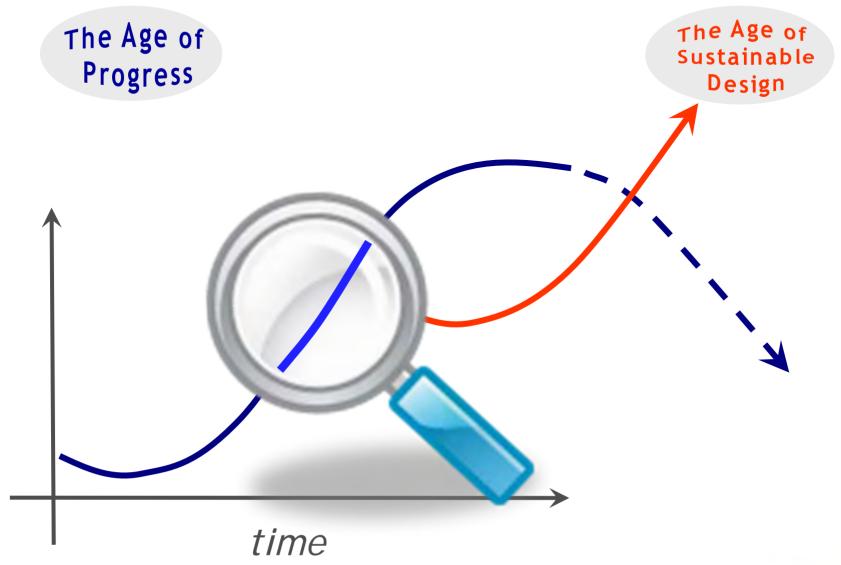




## Fundamental design principles

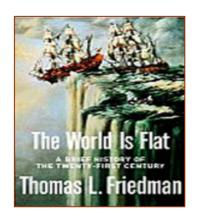


## Seeing now with hindsight



## The seamless CORPORATION

## Food is now part of a seamless global market









Most of our thinking about food and markets were developed during a time when organisations were discrete entities inside national borders. Now through a combination of investments, partnering and outsourcing, aided and abetted by information technologies, GPS and RFID, where an organisation starts, and where it finishes, is becoming difficult to determine.

## Industrialized FOOD

## Production & Consumption are now part of an integrated business model

Increasing use of energy & fertiliser

GMO's

**Antibiotics** 

**Hormones** 

Rendered meal

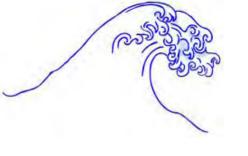


Phase 1. 1950 - 1965	Age of	Soldier settlements
	Geographical	High commodity prices meant marginal land profitability
	Expansion	Relatively low tech generic techniques

Phase 2. 1965 - 1990	Age of Mechanisation	Family farm businesses  Farm as factory mindset
		Farming as a science
		Improved productivity through plant breeding
		Move from commodity to specialised product

		Farm as part of industrialised supply chain
Phase 3.	Age of	Use of off farm supplements to increase production
1990 -	Intensification	Rapid changes through advances in biotech, IT & genetics





#### **OBESITY:**

75% of Australian adults could be overweight or obese by 2020 if trends continue.



By Jaun Carreño de Miranda

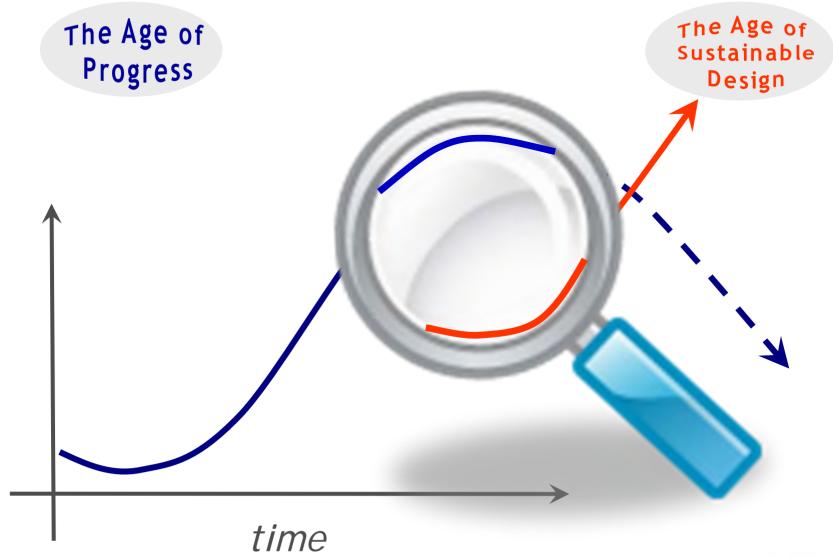
An estimated 67% of Australian men, 52% women, 25-30% of children are classified as overweight or obese.

Obesity will soon become the biggest preventable burden of disease, overtaking smoking.

Professor Boyd Swinburn from Deakin University's school of population health

Source: "Children's obesity rates keep rising" - The Age - 20 July 2007

## Collision Point



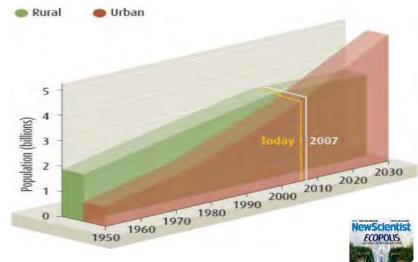
### Moving HUMANITY

## Cities and organisations are the dominant form of 21st century society.

















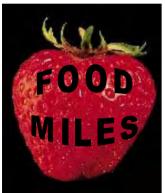
China already has over 100 cities with a million people. It will urbanise the entire population of Australia every year for the next 10 years.



17 June 2006

## The Environmental DISCONNECT is reframing what is important, and will reshape markets.









## Design AND TECHNOLOGY

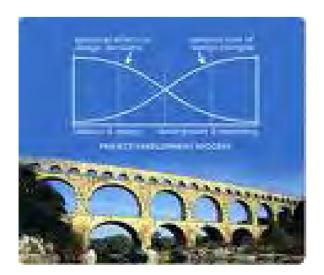
The possible time frames for system collapse will require us to use every device available to effect change.





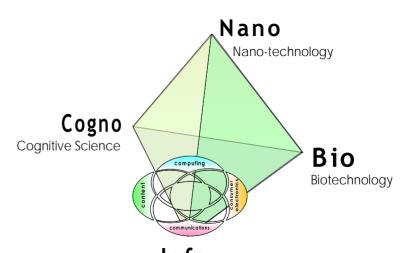






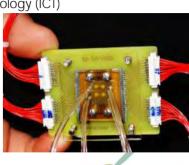


- Technology integration from the molecular scale
- Revolutionary advances at the interfaces ready to create new tools
- Human improvement (individual and societal) becomes possible

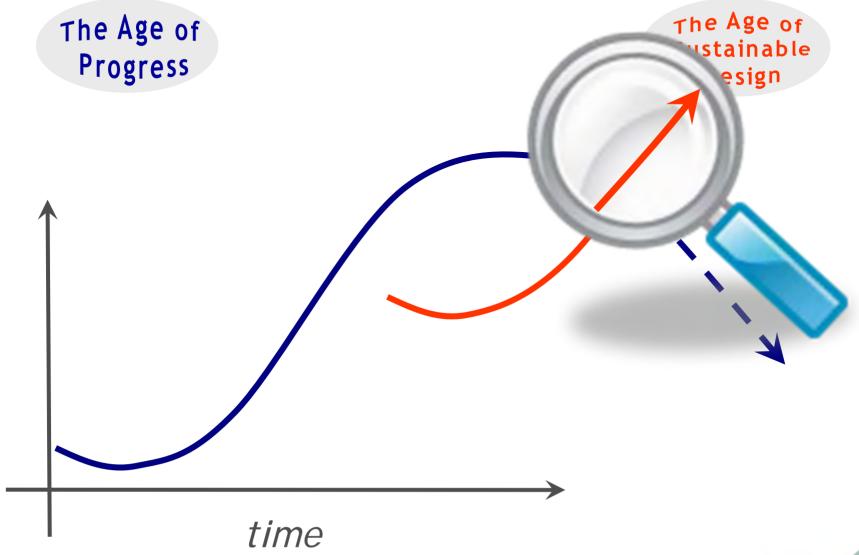


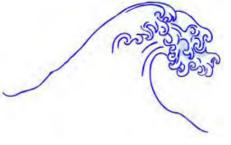
Info
Information & Communications Technology (ICT)





## Conscious choices from a 2020 perspective





## FOOTPRINT REDUCTION Incredible shrinking packaging

Marketers usually boast about what they have added to their products. Increasingly they are bragging about what they are taking out — by cutting down on packaging and its impact on the environment

Coca Cola



**CHANGES** Coca-Cola redesigned the bottle to make it smaller and lighter.

SAVINGS Materials and transportation costs.

McDonald's Big Mac



OLD



CHANGES In the early 1990s, McDonald's replaced plastic foam clamshell sandwich holders with recyclable cardboard.

SAVINGS Biodegradable.

Arrowhead water



CHANGES Nestlé redesigned the bottle and cap to make them lighter and more recyclable. Also narrowed the label by half an inch.

SAVINGS Uses 30 percent less plastic, and less paper for the label.

Crest



OLD

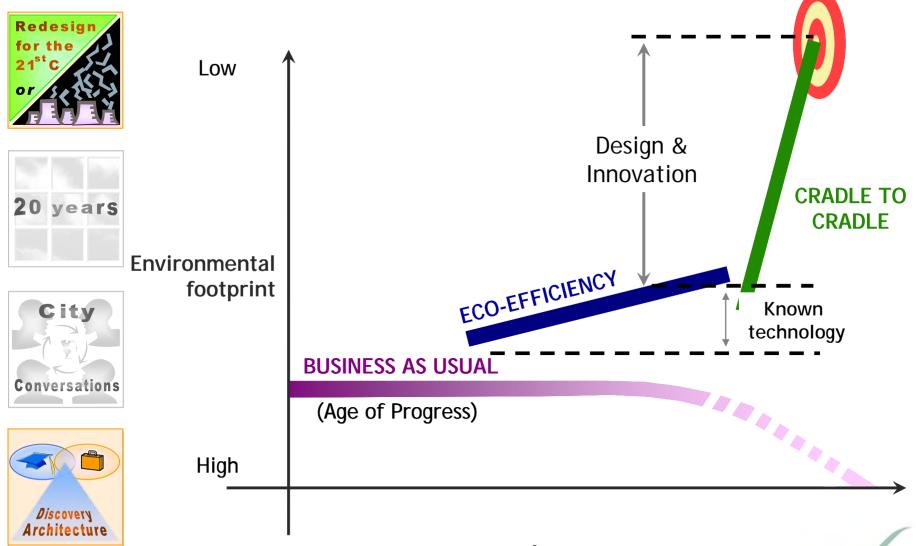
CHANGES Procter & Gamble introduced a stand-alone rigid tube.

SAVINGS Eliminated box that most toothpastes still come in.

The New York Times

#### **BEYOND FOOD MILES: Environmental Footprint reduction**

where sustainability meets the creative community



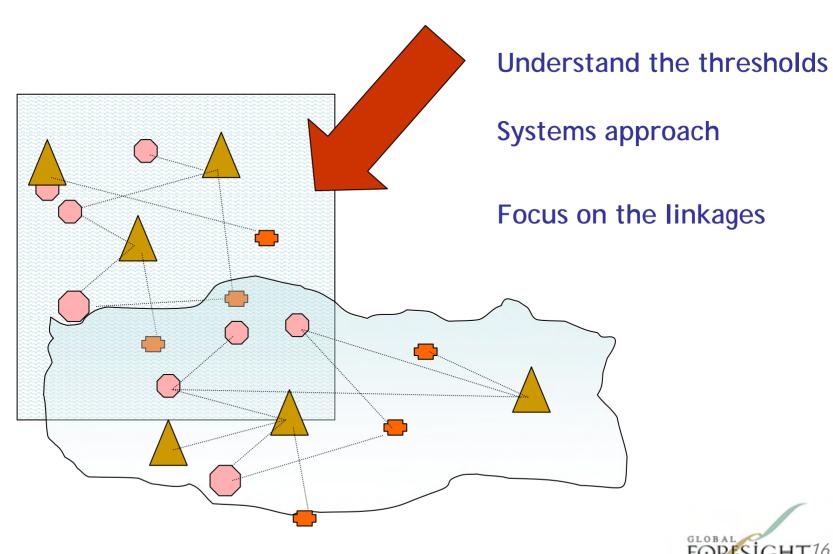
### Fundamental design principles



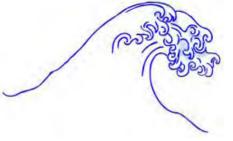












#### **AGRI-FOOD COMPLEX**

The future lies in understanding that everything is interconnected and integrated

#### WAL\*MART Low Wages, Low Morals

In San Salvador Atenco, Mexico, on May 3rd, 2 006, Flower vendors were violently removed from t he streets to make way for a new Walmart. Several people were arrested and injured, and 14 year old boy was murdered by the repression against the su poorters of the flower vendors who courageously d etended their rights to survive.

Walmart creates "low prices" by stealing land, jobs and dignity from our people.

We call for a civil and peaceful rebellion and the first step is to stop shopping at Walmart. Your money pays for the bloodshed of innocent lives worldwide.

#### PROTEST AT WALMART Sunday May 07 at Noon

17150 E. Gale Ave. La Puente, CA 91745

STOP THE VIOLENCE IN SAN SALVADOR ATENCO! RELEASE ALL POLITICAL PRISONERS!

sponsored by ★EZLN / La Otra Campaña★



### the McLibel trial



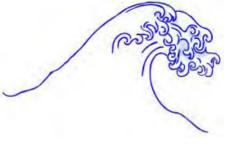
#### UK judge ruled that McDonalds:

- · 'exploit' children with advertising,
- produce 'misleading' advertising,
- are 'culpably responsible' for cruelty to animals, are 'antipathetic' to unionisation
- pay their workers low wages.









## RETHINKING FOOD QUALITY

## China accused of flooding the US with foods unfit for human consumption



EU standard toxic symbol, as defined by Directive 67/548/EEC.

- Dried apples preserved with a cancer-causing chemical.
- Frozen catfish laden with banned antibiotics.
- Scallops and sardines coated with putrefying bacteria.
- Mushrooms laced with illegal pesticides.

Source: "Tainted Chinese Imports Common - The Washington Post - 20 May 2007

The Chinese farmed prawns, basa and eel repeatedly contaminated with banned antibiotics, and now banned in the US, may end up on Australian plates

Source: "Seafood rejected by US still deemed low risk" - The Sydney Morning Herald - 4 July 2007





#### NANO FOODS

Emergence of Nano-foods, nanoceuticals and addititives, but are they safe?



## 10 Days of Chocolate Weight Loss System



#### Slim Shake®

This chocolate shake provides the protein and nutrients

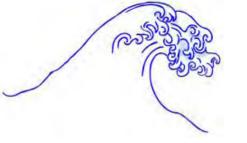


#### CocoaCaps

Nano product helps users manage excess cravings, feel upbeat and alert and mildly enhances the metobolic rate

#### ...echoes of GM

"The UK Food Standards Agency does not differentiate between nano-foods and conventional forms. If a food is already approved, companies will not feel obliged to test a nanoform of that food. They could put nano-foods on our shelves without fully testing them." Dr Qasim Chaudhry Central Science Laboratory

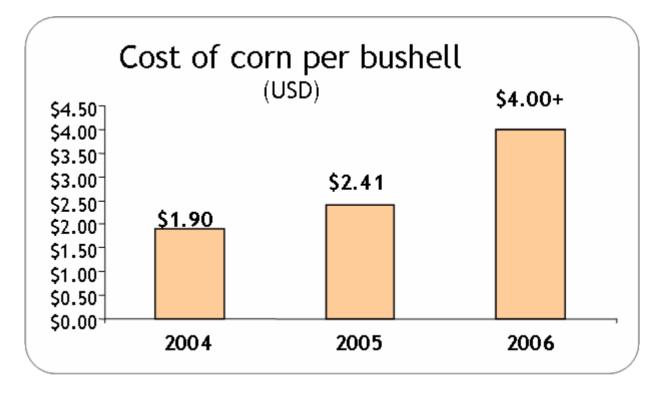


## BIOFUEL vs. FOOD Unintended consequenses

The use of domestic corn-based ethanol to meet just 50% the US 2017 target of 35 billion gallons would require 40% of that year's expected harvest.



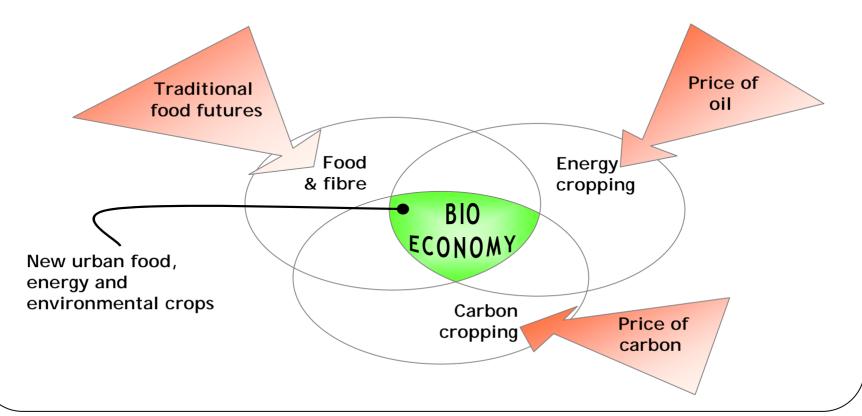
Feb 1, 2007: Tens of thousands of people have marched through Mexico City in a protest against the 400% price rise of tortillas. Source: BBC



## Convergence IN A WORLD OF MICRO ORGANISMS

### From Agriculture to the Bioeconomy

The shift will be as profound as "digital" was to the 1990s

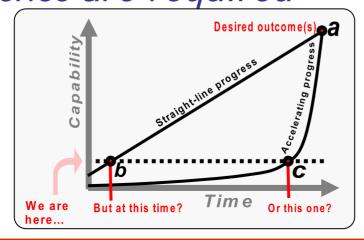




### Fundamental design principles

SPEED COUNTS: We have less than 20 years to change how we are and what we do and new approaches are required







#### Three options:

- 1. Live in denial what change?
- 2. Live in despair can't effect change!
- 3. Live to navigate shape the change!



When we think about the future in the next 50-100 years we tend to think of progress at the current rate

But we've been around long enough to know paradigm shifts are not occurring at a current rate.

In fact we are likely to experience this century a rate of change or progress equivalent to the last 20,000 years.



## A summary of the 8 SKILLS...

**PERSONAL** 

**FORESIGHT** 

I need to have a view of how the future will impact on me

When others assess my performance, do they see me as a future maker or taker?

8
MAKER
OR TAKER

7 ODECISIONS
BY INTENT

I need to understand that every decision is part of creating tomorrow I must understand how the rules for success are changing

2 NEW RULES

LEADERSHIP SKILLS

FOR 21<sup>87</sup> CENTURY NAVIGATORS

6 NAVIGATE DISORDER

I must ensure that when the unexpected happens, I look for a new order I must work on skills and techniques that improve my level of internal certainty



Fluidity, not rigidity must dominate the way I think



INTERNAL

CERTAINTY

I need celebrate a globalising world mentality

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(C/- ATR Laboratories)